



LEGACY SOCIETY

HOW TO INCLUDE THE CLEVELAND AND WOODLEY PARK VILLAGE IN YOUR ESTATE PLANS

The following sample language for your will trust, or codicil should be helpful to you as you work with your attorney or advisor.

Residual Gift Language

A residual bequest comes to CWPV after your estate expenses and specific bequests are paid.

I give and devise to Cleveland Park Village, Inc., FEIN 32-0379524, all [OR a stated percentage] of the rest, residue and remainder of my estate, both real and personal, to be used for its general support.

Specific Gift Language

I give and devise to Cleveland Park Village, Inc., FEIN 32-0379524, the sum of \$_____ (OR specific assets such as securities or other property) to be used for its general support.

Contingent Language

If _____ [insert name] is not living at the time of my demise I give and devise to Cleveland Park Village, Inc., FEIN 32-0379524, the sum of \$_____ [OR all or a percentage of the residue of my estate] to be used for its general support.

Codicil Language (addition to existing will)

I, _____ [insert your name], a resident of [name of county, city and state] declare that this is a codicil to my last will and testament, which is dated _____ [insert date of original signature]. I add or change said last will in the following manner: [Use language above to add a residual gift, specific gift, or contingent gift bequest to CWPV.]